Community Foundation OF LOUISVILLE

Invest Louisville

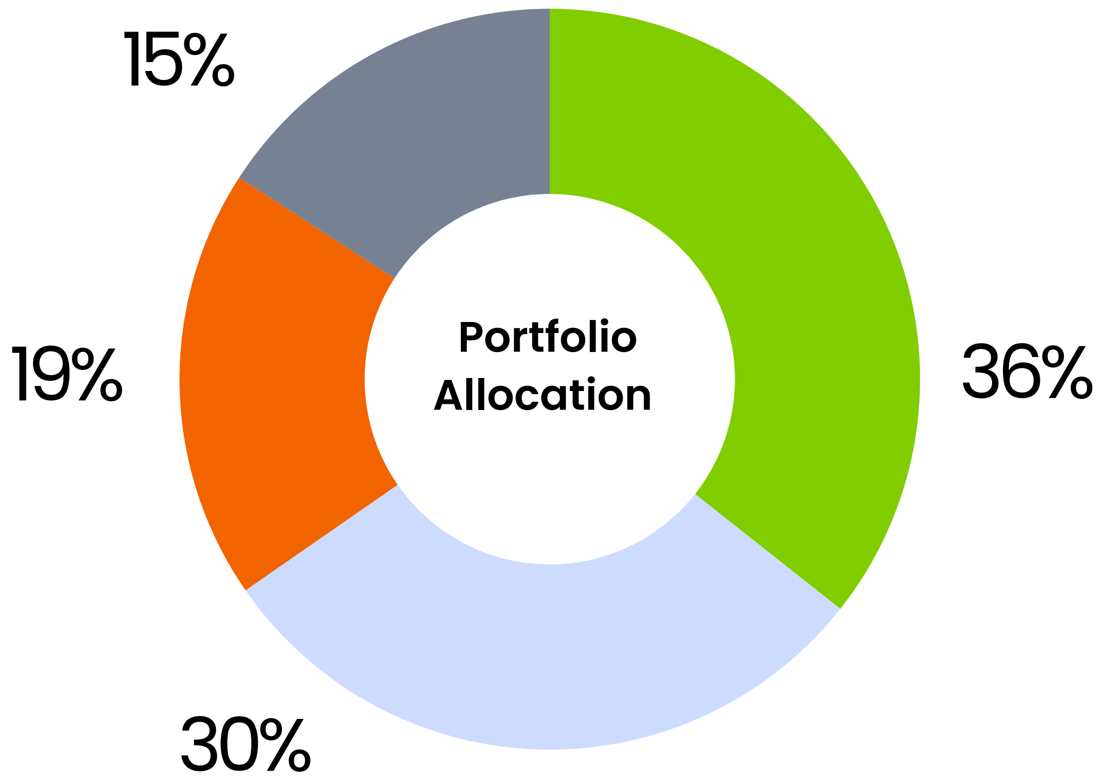
Portfolio & Performance Report

As of June 30, 2026

1.2% for 2026 YTD
0.2% Monthly Return
0.6% for Q2 Calendar Year 2026

2.9% Annualized Since Inception
Total Pool Balance: $9,791,074
Donor Funds in the Pool: 29

Invest Louisville is a local impact investing pool that deploys loans, lines of credit, and debt guarantees into affordable and accessible housing, job creation, and community development real estate projects. Invest Louisville seeks to generate a modest financial return, but more importantly, produce significant social and community benefits, particularly in underinvested areas of Louisville.



Affordable & Accessible Housing	Community Development	Reserves & Available Capital	Job Creation

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Announcing our Partnership with AMPED and Park Community Credit Union

On July 21, 2026, the Community Foundation of Louisville and Park Community Credit Union announced a co-investment supporting participants in the 2026 AMPED Business Accelerator. Through the partnership, Park Community Credit Union will provide below-market-rate lines of credit to eligible businesses, backed by a loan guarantee from the Foundation's impact investing program, Invest Louisville.

The guarantee expands access to affordable capital for participating entrepreneurs while reducing potential lending risk for the credit union. The collaboration uniquely combines philanthropic capital with community lending, expanding access to affordable financing for emerging small businesses.

“Collaborative partnerships like this create meaningful opportunities for entrepreneurs while strengthening our local economy,” said Ron Gallo, the Foundation's President & CEO. “We appreciate Park Community Credit Union's commitment to expanding access to affordable capital and hope this partnership inspires others to explore similar opportunities alongside the Foundation.”

The AMPED Business Accelerator is a year-long business development program that provides Black- and Latino-led businesses with access to capital, intensive training, business coaching, and other integrated support services. Since launching in 2021, the AMPED Business Accelerator has supported more than 150 entrepreneurs and small businesses across 17 industries. Nationally, approximately 8 out of 10 small businesses fail within the first 18 months. In contrast, approximately 7 out of 10 AMPED Business Accelerator businesses continue operating beyond 18 months.

“Access to fair and affordable capital is often the difference between a small business simply surviving and having the opportunity to grow and succeed. Our partnership gives entrepreneurs in the AMPED Business Accelerator access to lines of credit that can help them invest in their businesses, manage cash flow, and pursue new opportunities,” said Dave Christopher Sr., Founder, CEO & President, AMPED.

Contact Our Team

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