



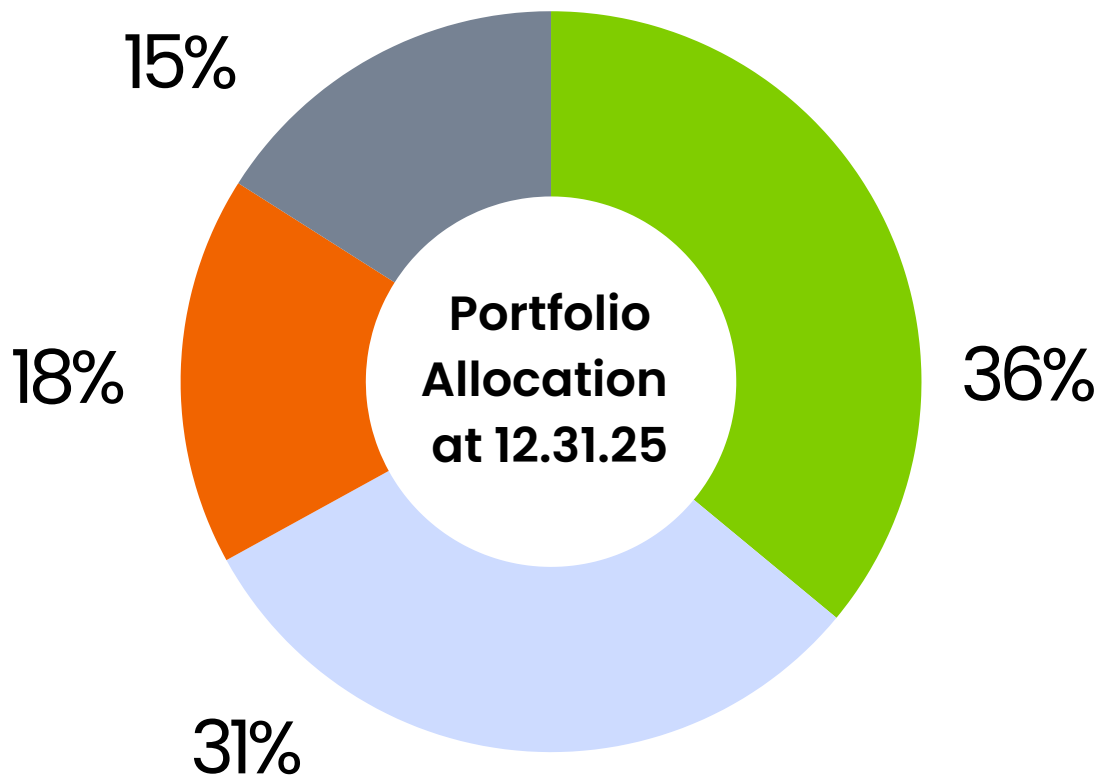
Portfolio & Performance Report: Dec. 2025

Invest Louisville Pool Historical Interest Earned

4.1% for Calendar Year 2024

2.8% for Calendar Year 2025

Invest Louisville is a local impact investing pool that deploys loans, lines of credit, and debt guarantees into affordable and accessible housing, job creation, and community development real estate projects. Invest Louisville seeks to generate a modest financial return, but more importantly, produce significant social and community benefits, particularly in underinvested areas of Louisville.



Affordable & Accessible Housing

Community
Development

Reserves &
Available
Capital

Job Creation



Invest Louisville Portfolio

Affordable & Accessible Housing

Re:Land Group was issued a \$1.5 million pre-development loan to build 233 units of affordable multi-family housing on what was previously an abandoned industrial site in the Park Hill/Algonquin neighborhood.

New Directions Housing Corporation was issued a \$1.5 million line of credit to support renovations of existing properties and to build new affordable housing developments. With this line of credit, Invest Louisville is contributing to the creation and preservation of affordable housing units serving individuals making the lowest incomes in our community.

Flagstone Initiative was issued a \$500,000 loan to expand their emergency rent loan program in Louisville, which provides temporary financial stability to rent-burdened households living paycheck to paycheck with little to no savings. With these loans, qualifying renters can manage small financial shocks before they worsen and potentially turn into an eviction or homelessness.

Job Creation

Louisville Urban League was issued a \$1 million loan to seed its Reparative Economics Fund. This new investment vehicle created and operated by the Louisville Urban League will provide flexible capital options to Black-owned small businesses and community organizations.

Guarantee on Lines of Credit for Small Businesses. Invest Louisville committed up to \$500,000 as a guarantee to support small businesses participating in the Amped Business Accelerator. The guarantee enables a banking partner to offer the businesses lines of credit by addressing perceptions of credit risk.

Community Development

REBOUND was issued a \$750,000 loan to acquire property in Louisville's West End to build a mixed-use development which will provide rental housing and quality space for social justice organizations with a focus on affordable housing, education and advocacy.

West End Industries was issued a \$2.2 million loan to provide capital for the acquisition of a building at 1301 West Main Street to serve as a production facility and headquarters for West End Gin. This locally owned, Black-owned business intends to create local jobs, hire from the West End, and attract spirits tourism revenue towards the West End.

"CFL's recent \$1.5 million revolving line of credit investment has created a powerful new tool in New Directions' affordable housing tool box. In less than one year's time, this investment has already benefited 330 rental housing units."

- New Directions Housing Corp -

"Invest Louisville financed much more than a building, it activated momentum. Their capital is helping transform West End Industries into a scalable, community-centered development poised to drive jobs, pride, and long-term reinvestment in Louisville's West End for generations to come."

- West End Industries -

Contact Our Team

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