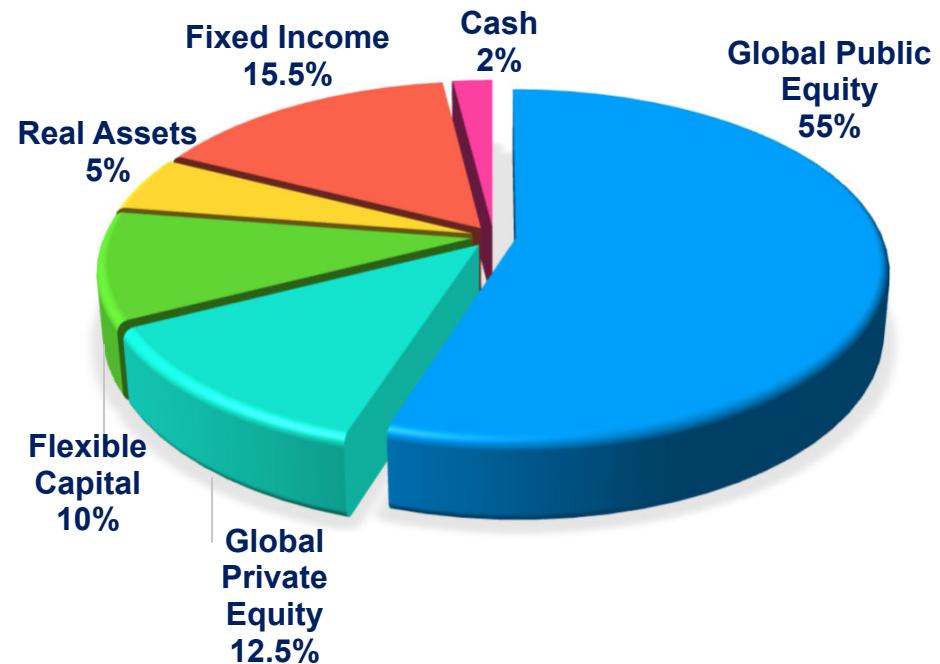


# Signature Pool

This pool's target allocation is a diversified mix of public and private equity investments, real assets, flexible capital, fixed income securities, and cash. This allocation is designed to balance long-term return requirements with short-term stability needs.

This pool employs a combination of active and passive management strategies designed to maintain purchasing power of the principal and increase annual grants from donor funds.



**As of December 31, 2025**

|                                      | QTR  | Year Ended<br>12/31/2025 | 3 Yr. | 5 Yr. | 7 Yr. | 10 Yr. |
|--------------------------------------|------|--------------------------|-------|-------|-------|--------|
| <b>Signature Pool</b>                | 2.4% | 14.7%                    | 14.2% | 6.9%  | 10.0% | 8.7%   |
| <b>Benchmark Index *</b>             | 2.5% | 16.6%                    | 15.8% | 8.5%  | 11.1% | 9.5%   |
| <b>Peer Group Percentile Rank **</b> |      | -                        | -     | -     | -     | -      |

**Total Pool Balance: \$371,264,972**

**Donor Funds in the Pool: 709**



\*55% MSCI AC World Index, 12.5% All Private Equity Index, 10% Flexible Capital Composite Index, 5% Real Assets Composite Index, 15.5% Fixed Income Composite Index, 2% FTSE 3 Month T-Bill.

\*\*Peer Group data provided by the Finance, Administration & Operations Group (“FAOG”), an independent nonprofit organization which serves as a resource to the community foundation industry, was not available at the time of this report. Peer Group rankings will be updated as soon as they are available in early February.