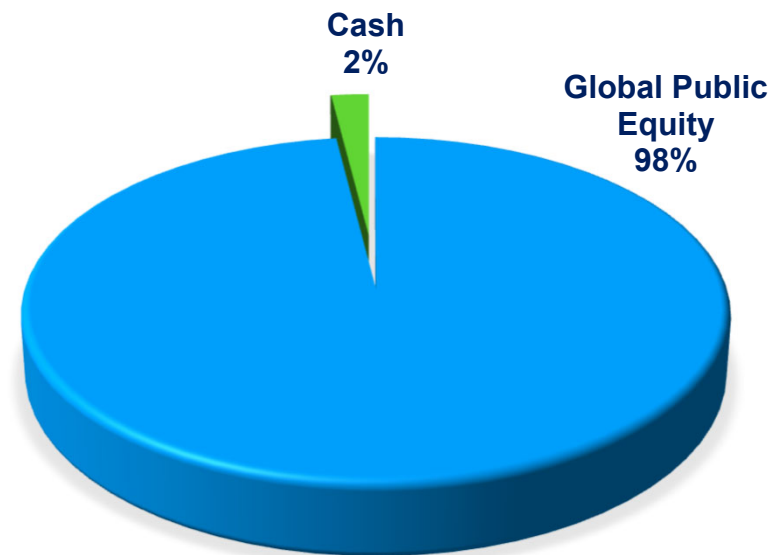


# Equity Pool

This pool invests in a diversified mix of equity investments. The pool will also consider alternative investments when appropriate.

This pool's total allocation to equities can result in greater short-term volatility than the Foundation's other pools.



*As of December 31, 2025*

*Annualized Periods Ending December 31, 2025*

	QTR	Year Ended 12/31/2025	3 Yr.	5 Yr.	7 Yr.	10 Yr.
Equity Pool	3.3%	18.3%	17.4%	9.1%	12.5%	10.7%
Benchmark Index *	3.2%	22.0%	20.6%	11.7%	14.6%	12.4%

**Total Pool Balance: \$17,921,357**

**Donor Funds in the Pool: 51**



*\*98% MSCI AC World Index, and 2% FTSE 3 Month T-Bills*