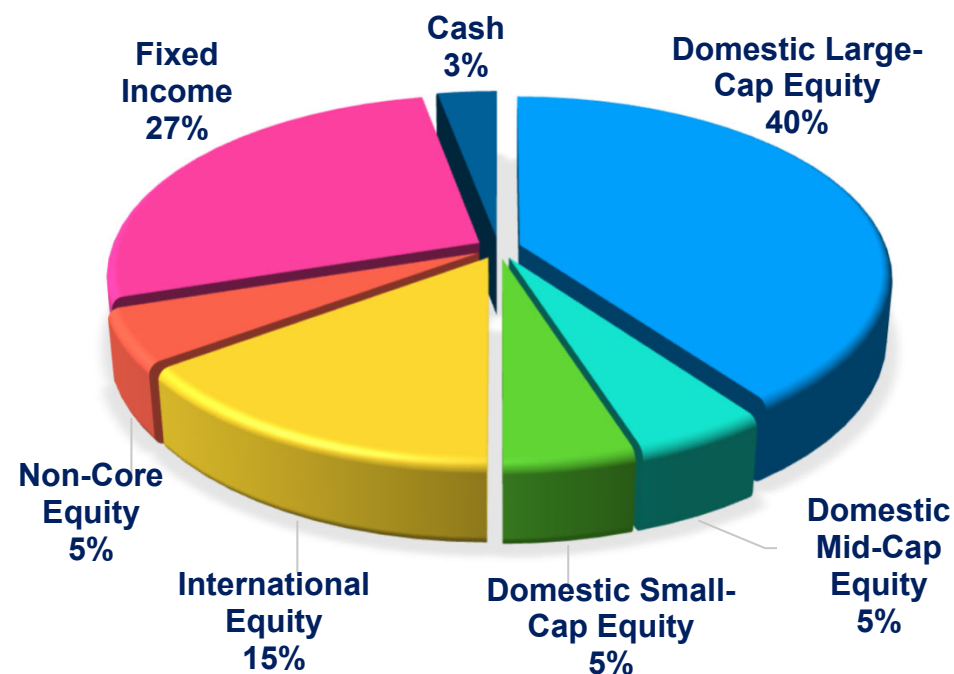


# Baird Trust Pool

This pool's investment philosophy centers Baird's "Core + Satellite" approach which offers thoughtful portfolio diversification following Baird's valuation-based asset allocation process. The allocation of the pool's portfolio is comprised of large-cap companies and investment grade fixed income securities. The allocation may include exposure via low-cost mutual funds and ETFs to mid-cap, small-cap and international equities.



**As of December 31, 2025**

	<b>As of December 31, 2025</b>		<b>Annualized Periods Ending December 31, 2025</b>			
	<b>QTR</b>	<b>Year Ended 12/31/2025</b>	<b>3 Yr.</b>	<b>5 Yr.</b>	<b>7 Yr.</b>	<b>10 Yr.</b>
<b>Baird Trust Pool</b>	2.2%	19.6%	17.3%	10.6%	12.8%	10.6%
<b>Benchmark Index *</b>	2.6%	16.4%	16.3%	9.2%	11.6%	10.0%

**Total Pool Balance: \$10,341,744**

**Donor Funds in the Pool: 26**



*\*50% S&P 500, 15% MSCI ACWI Ex USA NR USD, 5% Russell 2000 Index TR, 28% Bloomberg US Government/Credit Interm Bond, 2% 3 mos Treasury Bill*