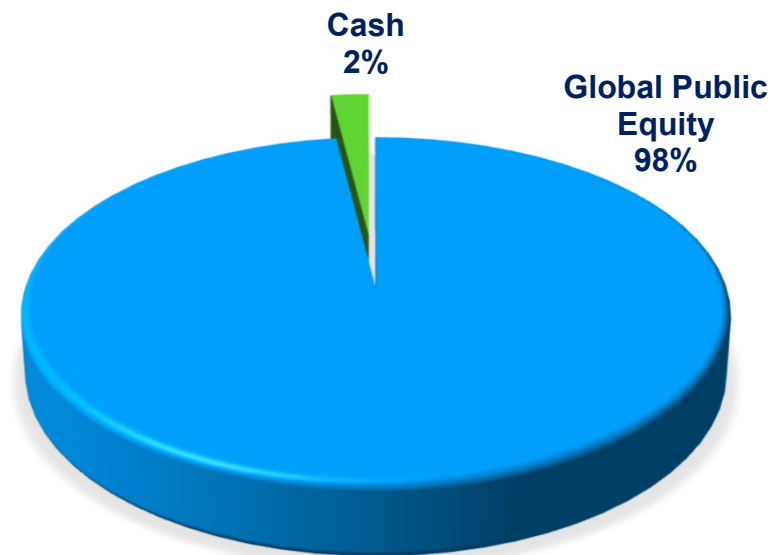


# Equity Pool

This pool invests in a diversified mix of equity investments. The pool will also consider alternative investments when appropriate.

This pool's total allocation to equities can result in greater short-term volatility than the Foundation's other pools.



*As of September 30, 2025*

	<i>As of September 30, 2025</i>			<i>Annualized Periods Ending December 31, 2024</i>			
	QTR	2025 YTD	Year Ended 12/31/2024	3 Yr.	5 Yr.	7 Yr.	10 Yr.
Equity Pool	6.3%	14.5%	13.9%	3.8%	8.9%	8.2%	8.8%
Benchmark Index *	7.6%	18.5%	17.6%	5.9%	10.9%	10.1%	10.2%

**Total Pool Balance: \$17,143,208**

**Donor Funds in the Pool: 51**



*\*98% MSCI AC World Index, and 2% FTSE 3 Month T-Bills*