



Happy Giving Season!

As you make decisions about year-end contributions to your fund and grant distributions to your favorite nonprofit organizations, please refer to the 2025 timetable below.

Generally, all 2025 contributions to your fund must be received by December 31. See below for our suggested deadline for initiation of each type of contribution.

The Community Foundation will be closed on December 24 and 25. Your financial institutions may have other unique closure times, so we encourage you to make a year-end contribution to your fund as soon as possible to avoid delays. For contribution instructions, contact us at stewardship@cflouisville.org or 502.585.4649.

Grant Distributions From Your Fund	<i>A grant distribution is money sent out of a fund to a nonprofit organization. This is not tax-deductible.</i>	Deadline to Initiate
Year-end grant distribution to a nonprofit organization	Due to the volume of grant distributions processed during December, we recommend submitting grant requests by December 5* to ensure they are processed before year-end.	December 5*

**For grant distribution recommendations submitted after December 5, we will give our best effort to process them within our normal timeline (within 5 business days) and will notify you if there is a delay.*

Contributions to Your Fund	<i>A contribution is money added to a fund. This donation to the Foundation can be tax-deductible to the donor upon receipt, subject to IRS regulations.</i>	Deadline to Initiate
Check	<u>Hand-delivered:</u> Bring to the Community Foundation's office by 5:00 p.m. on Wednesday, December 31. <u>Mailed:</u> Postmarked by USPS on or before Wednesday, December 31.	December 31

Credit Card	Make an online credit card gift by selecting "Contribute to my Fund via Credit Card" from the menu options after logging in to our online platform.	December 31
Wire Transfer	Give wire instructions to your financial institution by December 15 to ensure your contribution is received by the December 31 deadline.	December 15
Publicly Traded Securities	<p>Securities, such as shares of stocks and bonds, usually take a few business days to transfer but can be delayed further given the volume of transactions and holidays at year's end.</p> <p>We recommend instructing your broker to initiate a stock transfer by December 15 to ensure it is received by the December 31 deadline.</p> <p>Contact us at stewardship@cflouisville.org or 502.585.4649 to inform us of your security gift.</p>	December 15
Mutual Funds	<u>As soon as possible</u> , contact your mutual fund administrator or broker because it may take a month or more for this transfer process to be completed. Please contact us at stewardship@cflouisville.org or 502.585.4649 to inform us of your mutual fund gift.	As Soon As Possible
Other Contributions	We can accept cryptocurrency, Bitcoin and Ethereum, and property, such as gold and artwork. As soon as possible, contact our Director of Gift Planning, Emily Monarch, JD, at 502.855.6945 or EmilyM@cflouisville.org to discuss your complex contribution, such as stock certificates, real estate, and shares of a privately held company. It can take a month or more for this gift to be completed.	As Soon As Possible

For questions about your fund, please contact our Director of Gifts & Donor Services, Miranda Reece, at 502.855.6958 or stewardship@cflouisville.org.

