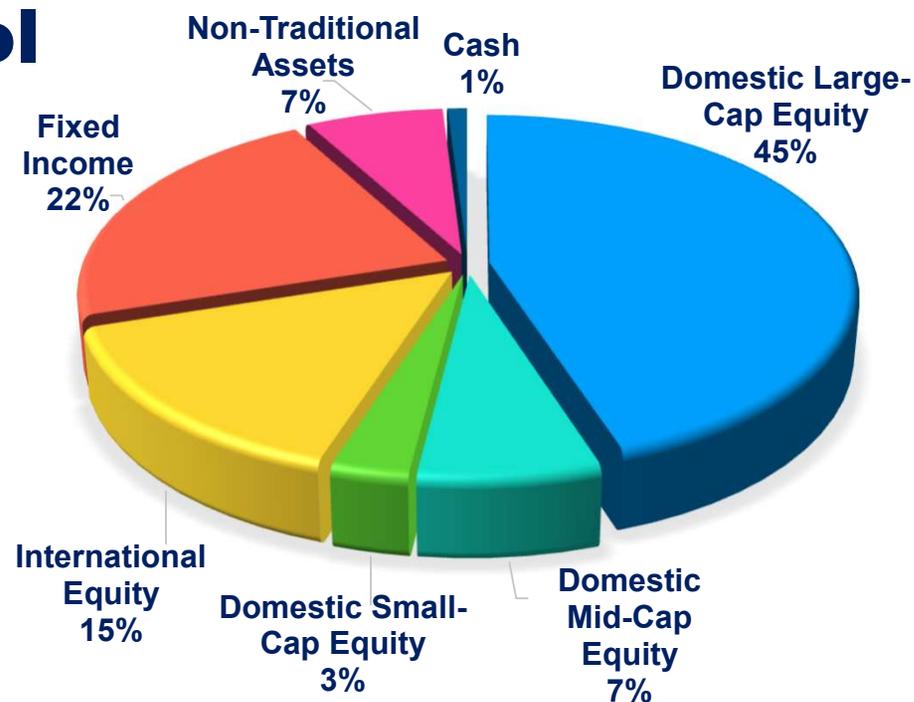


Stock Yards Bank Pool

This pool is designed to generate growth in long-term returns by investing in a diversified portfolio of equities, fixed income, and non-traditional assets. It employs a combination of active and passive investment management styles that are structured to maintain the purchasing power of principal and support grants from donor funds.



As of June 30, 2025

Annualized Periods Ending December 31, 2024

	QTR	2025 YTD	Year Ended 12/31/2024	3 Yr.	5 Yr.	7 Yr.	10 Yr.
Stock Yards Bank Pool	6.8%	5.6%	13.3%	3.5%	7.7%	7.2%	7.4%
Benchmark Index *	7.6%	6.2%	14.4%	4.2%	8.5%	8.4%	8.3%

Total Pool Balance: \$4,147,434

Donor Funds in the Pool: 13



*56.0% Wilshire 5000 Index, 14.0% MSCI ACWI ex-U.S. Index, 28.0% BBG Barc Agg Bond Index, 2.0% 90-Day U.S. Treasury Bill.