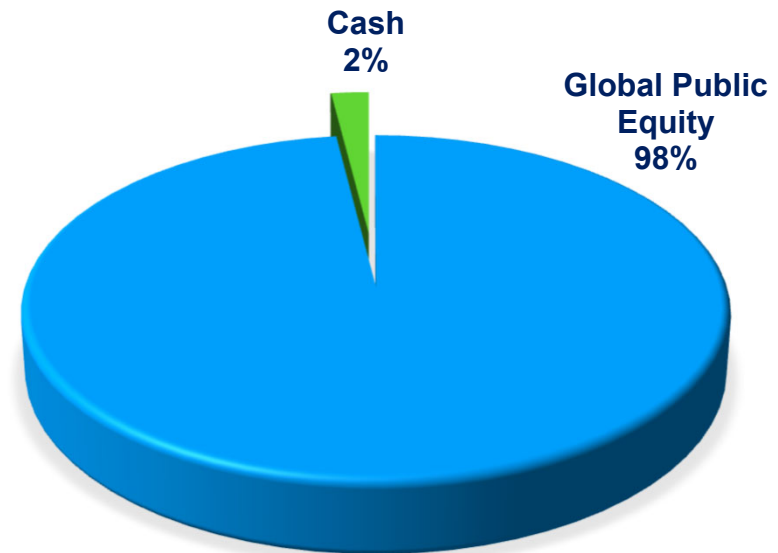


Equity Pool

This pool invests in a diversified mix of equity investments. The pool will also consider alternative investments when appropriate.

This pool's total allocation to equities can result in greater short-term volatility than the Foundation's other pools.



As of June 30, 2025

Annualized Periods Ending December 31, 2024

	QTR	2025 YTD	Year Ended 12/31/2024	3 Yr.	5 Yr.	7 Yr.	10 Yr.
Equity Pool	9.5%	7.8%	14.0%	3.8%	8.9%	8.2%	8.8%
Benchmark Index *	11.5%	10.2%	17.6%	5.9%	10.9%	10.1%	10.2%

Total Pool Balance: \$16,074,135

Donor Funds in the Pool: 51



**98% MSCI AC World Index, and 2% FTSE 3 Month T-Bills*