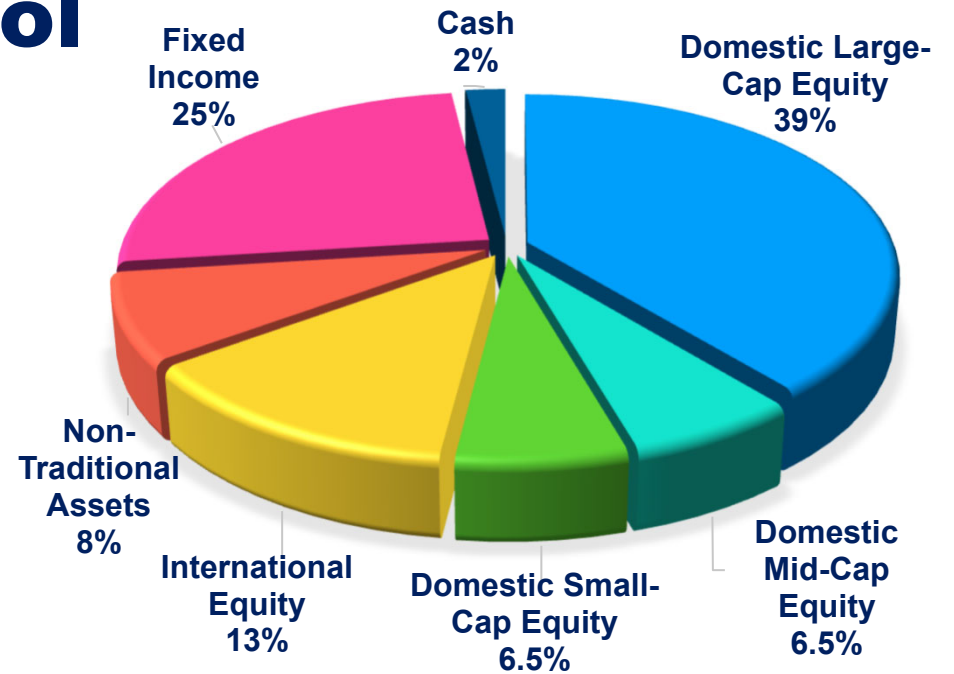


# Glenview Trust Pool

This pool is designed to balance long-term return requirements with short-term stability needs. It employs a combination of actively managed equity and fixed income funds structured to maintain purchasing power of principal and increase annual grants from donor funds.



As of March 31, 2025

Annualized Periods Ending December 31, 2024

|                            | QTR   | Year Ended<br>12/31/2024 | 3 Yr. | 5 Yr. | 7 Yr. | 10 Yr. |
|----------------------------|-------|--------------------------|-------|-------|-------|--------|
| <b>Glenview Trust Pool</b> | -3.8% | 20.6%                    | 7.4%  | 11.9% | 10.5% | 10.2%  |
| <b>Benchmark Index *</b>   | -1.0% | 13.3%                    | 3.5%  | 8.0%  | 7.9%  | 8.0%   |

**Total Pool Balance: \$12,590,680**

**Donor Funds in the Pool: 39**



\*39% S&P 500, 13% MSCI/EAFE, 13% S&P 400, 10% Wilshire REIT Index, 25% Bloomberg Aggregate Bond Index