



Howard Griffith
Advisory Board Chair

Emily Monarch, JD
Director of Gift
Planning

Let Us Help You

Organize and streamline giving.

A Charitable Checking Fund or Donor Advised Fund simplifies your giving and maximizes tax savings. Donors make contributions to a charitable fund and receive a tax deduction immediately, enjoying the freedom and flexibility of distributing grants to their favorite charities whenever they wish.

Preserve and grow charitable gifts.

Donors can create and build an endowment fund that will support their favorite nonprofit organizations and charitable interests - in their name - forever.

Honor the lives and interests of loved ones.

The services provided by the Foundation have proven to be helpful to donors who want to establish a Scholarship Fund or other lasting memorial fund for a loved one to benefit the nonprofit organizations they supported during their lifetime.

Plan a future gift to create a personal legacy.

A planned gift through a will, bequest, or life-income gift can ensure a brighter future for the community or a donor's favorite charity. The Foundation helps donors record their personal wishes to support the causes they care about after their lifetime.

SITUATIONS WHERE SCCF CAN HELP:

- Year-end giving under time constraints
- Estate preservations using charitable giving tactics
- Giving of unusual assets
- Sale of Business - Charitable tax-saving options
- Structuring life income gifts
- Charitable giving strategies for meaningful impact

TYPES OF ACCEPTED ASSETS:

- Cash
- Stocks
- Bonds
- Bequest
- Real Estate
- Life Insurance
- Retirement Assets
- Cryptocurrency
- Personal Property/Collectibles
- Privately owned business shares

Would you like to know more about the Shelby County Community Foundation?

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The Shelby County Community Foundation is an affiliate of

