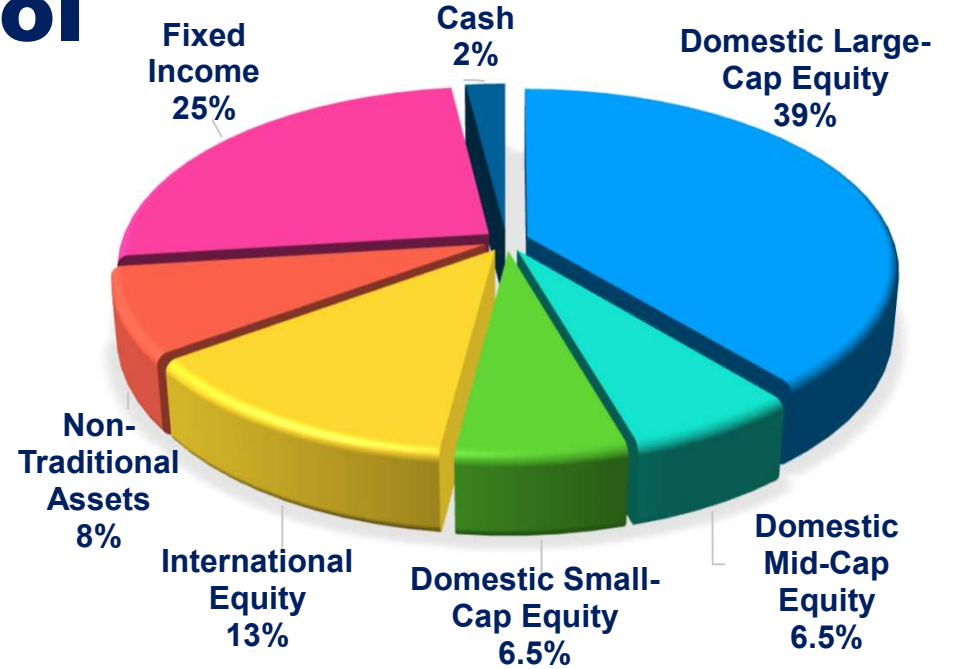


# Glenview Trust Pool

This pool is designed to balance long-term return requirements with short-term stability needs. It employs a combination of actively managed equity and fixed income funds structured to maintain purchasing power of principal and increase annual grants from donor funds.



As of June 30, 2024

Annualized Periods Ending December 31, 2023

	QTR	2024 YTD	Year Ended 12/31/2023	3 Yr.	5 Yr.	7 Yr.	10 Yr.
<b>Glenview Trust Pool</b>	0.8%	10.4%	20.5%	6.6%	12.9%	10.5%	8.9%
<b>Benchmark Index *</b>	1.2%	7.3%	17.8%	5.4%	9.9%	8.2%	7.7%

Peer percentile rankings were not provided by Glenview Trust.

**Total Pool Balance: \$9,973,090**

**Donor Funds in the Pool: 28**



\*39% S&P 500, 13% MSCI/EAFE, 13% S&P 400, 10% Wilshire REIT Index, 25% Bloomberg Aggregate Bond Index