

## 2023 Grants

### Grants Awarded by the SCCF Advisory Board

A Loving Choice (ALC) Pregnancy Resource Center	\$10,000
A Place to Sleep Inc.	\$14,000
American Red Cross, Louisville Area Chapter	\$ 2,000
Awake Ministries	\$14,000
CASA (Court Appointed Special Advocates)	\$14,000
Centro Latino	\$10,500
Comm. Fdn. of Louisville / Give For Good in Shelby Co.	\$16,500
Dorman Preschool Center	\$ 5,000
Father's Love Inc.	\$10,000
Habitat for Humanity of Shelby Co. KY Inc.	\$14,000
Hazel Joyce Wiley Career & Financial Literacy Institute	\$10,000
HorseSensing, Inc.	\$ 8,000
Legal Aid Society Inc.	\$ 2,000
Little Light House Central Kentucky	\$ 5,000
Marnel C. Moorman Family Life Center	\$ 3,700
Masonic Homes of Kentucky Inc.	\$ 5,000
Multi-Purpose Community Action Agency Inc.	\$ 5,000
Operation Care Inc.	\$10,000
Shelby County Parks and Recreation Foundation	\$14,000
Shelby Regional Arts Council Inc.	\$10,000
The Butterfly House of Shelby County	\$10,000
Tomorrow's Starfish	\$ 2,000
Veterans Rural Outreach, Inc. KY	<u>\$10,000</u>
<b>TOTAL</b>	<b>\$204,700</b>

### SCCF Scholarships Awarded

Brig. Gen. R. R. Van Stockum JROTC Scholarship Murray State University	\$ 1,500
Edward & Debra Galloway Scholarship Western Kentucky University	\$ 1,000
Harriet Poynter Musician Scholarship University of Kentucky	\$ 3,000
Harriet Poynter Scholarship University of Kentucky & Western Kentucky University	\$ 5,000
Howard Hill Memorial Eagle Scout Scholarship Univ. of Kentucky, Univ. of Louisville, Western Kentucky Univ.	\$ 6,000
Susanne de Charette Van Stockum Scholarship Eastern Kentucky University	<u>\$ 1,200</u>
<b>TOTAL</b>	<b>\$17,700</b>

## Lasting Ways to Benefit Our Community

You can give to an existing Fund or establish an endowment Fund that is customized to achieve just about any charitable purpose. Only a portion of the earnings from your endowment is used for grants, so your fund and your charitable legacy lasts forever.

### **Unrestricted Gift for Shelby County (any amount)**

A gift to the Shelby County Partnership Grants Fund is the most responsive option, with a the earnings of the endowment used for grants to respond to changing community needs. Grants are determined by the SCCF Advisory Board.

### **Donor Advised Fund (\$25,000 minimum)**

This should be considered if you and your family would like to advise on your fund by recommending specific grant distributions.

### **Scholarship Fund (\$50,000 minimum)**

This can be established for a general scholarship, a specific school, or field of study.

### **Designated Fund (\$25,000 minimum)**

Specifies one or more charitable organizations to receive a portion of the earnings from your fund.

### **Field of Interest Fund (\$25,000 minimum)**

Earnings from this fund support a broad area you choose, such as health care, homelessness, the arts, environment, education, etc.

### **There are many simple and convenient ways to give to the Shelby County Community Foundation:**

#### **Cash Gift**

This is the simplest and often most convenient way to give.

#### **Securities Gift**

Donations of appreciated stocks and bonds often offer a tax advantage. Additionally, gifts of closely held stock can be a tax-wise way to transfer ownership to others.

#### **Bequests**

You can make a gift by bequest under a will so that you achieve a lasting charitable purpose and reduce estate taxes.

#### **Real Estate**

Gifts of appreciated real estate have many advantages. You could, for example, retain the right to live in a residence, but contribute the remainder interest to the Community Foundation for income and estate tax advantages.

#### **Deferred Giving**

Gifts can be made that give you and a loved one payment for life, like charitable gift annuities and charitable remainder funds.

*Leave your legacy—give something back through the  
Shelby County Community Foundation.*



*Looking Forward, Giving Back*

# 2023 Annual Report

*An affiliate of*



**Community  
Foundation**  
OF LOUISVILLE

[www.cflouisville.org/shelby](http://www.cflouisville.org/shelby)

# What is the Shelby County Community Foundation?

The Shelby County Community Foundation (SCCF) is an affiliate foundation of The Community Foundation of Louisville (CFL), a tax-exempt public charity that administers charitable funds created by Kentucky residents, businesses, and organizations for the betterment of their communities. SCCF was organized in 1995 to provide the services of a community foundation to local residents and to begin building a collective charitable endowment for Shelby County.

The Shelby County Community Foundation oversees several charitable funds managed by CFL. Income from funds placed under our supervision by CFL is distributed in accordance with the criteria established by the fund creators.

Our mission also involves the encouragement of civic-minded Shelby County residents to add to our collective endowment by creating funds that support their charitable interests. You may open a charitable giving account to simplify your current giving with a gift of any amount. A permanently endowed fund may be created with a gift of \$25,000 or more. The fund may be established by a lump sum, periodic gifts to build the fund, or a bequest through a will. Donors may also create funds that pay income to them for life and later provide for the future of a favorite charity and the community.

We are fortunate to be an affiliate of CFL, which possesses the administrative, financial and legal expertise to manage its significant holdings of \$800+ million. By investing your funds with the total assets of CFL, you can maximize your gift's impact because it is included in a larger investment pool. Because the administrative costs are shared with other donors, you free up more of your dollars for charitable giving in Shelby County.

To make a difference in Shelby County now and after your lifetime, I encourage you to consider the variety of services that are available to everyone through the Shelby County Community Foundation / Community Foundation of Louisville.

Howard Griffith,  
SCCF Advisory Board Chair

# Funds of the Shelby County Community Foundation

## Shelby County Partnership Grants Fund

The Shelby County Partnership Grants fund provides support to nonprofit organizations that support Shelby County and its residents. Grants from this fund are made possible by generous supporters, including gifts from:

Anonymous  
Donald L. & Anne B. Armstrong  
Leonard & Debbie Ballard  
H. Augustus & Augustine T. Barnett  
Kate Biagi-Rickert & Tony Rickert  
Mary Ellen Hackworth  
Neil Hackworth  
Catherine & Carl Hail  
Dr. David & Mrs. Carol Mooneyhan  
Moses Ruben Fund for Shelby County

## Designated Funds

Donors create designated funds to provide permanent support for specific nonprofit organizations of their choice. Other donors may contribute to such funds at any time.

Anonymous  
Friends of Operation Care Fund  
Friends of the Shelby County Community Theatre Fund  
Mrs. Mary Ellen Hackworth Memorial Fund  
Supports the Clear Creek Family Activity Center.  
Marguerite Henderson Memorial Fund  
Supports Shelbyville/Shelby County Parks & Recreations.  
Shelby Regional Endowment Fund for the Arts  
Supports the Shelby Regional Arts Council

## Field of Interest Funds

Donors create field of interest funds to support a broad area of charitable interest or a geographic area for which they have a particular concern.

J.W. Hundley Jr. & Doris Hundley Fund  
Elizabeth Jesse Moore Fund for Shelby County  
Shelby County Education Foundation Fund

## College Scholarship Funds

Donors establish scholarship funds to help students achieve their educational goals. Donors may establish the criteria to be applied for selecting recipients.

Brig. Gen. R. R. Van Stockum JROTC Scholarship Fund  
Supports an outstanding senior member of the Junior ROTC program.  
Edward & Debra Galloway Scholarship Fund  
Supports a student attending a public college or university in Kentucky.  
Harriet Poynter Musician Scholarship Fund  
Supports a graduating senior majoring in music.

## Harriet Poynter Scholarship Fund

Supports an African-American graduating senior.

## Howard Hill Memorial Eagle Scout Scholarship Fund

Supports a Boy Scout, with preference to those who have attained the rank of Eagle Scout.

## Louis B. Payne Scholarship Fund

Funded by the Falls City Pork Producers Association to honor its founder, supports outstanding students graduating from a public high school in Shelby, Henry, or Oldham Counties.

## Susanne de Charette Van Stockum Scholarship Fund

Supports an outstanding French student.

## Nonprofit Organization Funds

Charitable organizations may place endowments with the Community Foundation as a way to protect those funds for each organization's future.

Shelby County Community Theatre Fund  
Shelbyville/Shelby County Parks & Recreation

## Bequests and Beneficiary Designations

Donors and their advisors work with the Community Foundation to plan future endowment funds with a bequest through a Will or Trust. Donors may also name the Community Foundation as the beneficiary of all or a portion of a retirement plan or insurance policy.

## Life Income and Deferred Funds

Life income funds are charitable gifts that provide income to the donor for the donor's designated beneficiaries for life, while also providing for the future of a favorite charity and the community. Donors receive significant tax benefits at the time of the gift and retain a lifetime interest in the income from the fund.

# Advisory Board

Howard Griffith, Chair • 257-1460  
Vivian Overall, Vice Chair • 633-4921  
Leon Mooneyhan, Treasurer • 655-0013  
Belinda Nichols, Secretary • 647-7466

Jason Adkins	Blake Lawyer	Lee Shannon
Leonard Ballard	Dee Maynard	Larry Sykes, Jr.
Katie Berkley	Mari Mujica	Jennifer Tinsley
Julie Hammond	Leslie Potter	Jason Underwood
Pat Hargadon	Walt Reichert	Ross Webb

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