

2022 Grants

Grants Awarded by the SCCF Advisory Committee

A Place to Sleep	\$10,000
American Red Cross	\$10,000
Awake Ministries	\$30,000
CASA	\$20,000
Father's Love Inc.	\$10,000
Habitat for Humanity	\$30,000
Horsesensing	\$15,000
Legal Aid Society Inc.	\$15,000
Multi-Purpose Community Action Agency	\$ 2,500
Operation Care	\$20,000
Shelby County Parks and Recreation Foundation	\$19,500
Shelby Regional Arts Council	<u>\$ 6,500</u>
TOTAL	\$188,500

Scholarships Awarded

Howard Hill Memorial Eagle Scout Scholarship	\$ 7,000
Univ. of Kentucky, Univ. of Louisville, Western Kentucky Univ.	
Louis B. Payne Scholarship	\$ 500
University of Kentucky	
Harriet Poynter Scholarship	\$ 2,500
University of Kentucky	
Harriet Poynter Musician Scholarship	\$ 3,000
Murray State University	
Brig. Gen. R. R. Van Stockum JROTC Scholarship	\$ 2,000
University of Louisville	
Susanne de Charette Van Stockum Scholarship	<u>\$ 1,200</u>
Eastern Kentucky University	
TOTAL	\$16,200

Grants by SCCF Fundholders **\$210,181**

Total Grants Awarded \$414,881

Lasting Ways to Benefit Our Community

You can give to an existing Fund or establish an endowment Fund that is customized to achieve just about any charitable purpose. Only a portion of the earnings from your endowment is used for grants, so your fund and your charitable legacy lasts forever.

Unrestricted Gift for Shelby County (any amount)

A gift to the Shelby County Partnership Grants Fund is the most responsive option, with a of the earnings used for grants to respond to changing community needs. Grants are determined by the SCCF Advisory Committee.

Donor Advised Fund (\$25,000 minimum)

This should be considered if you and your family would like to advise on your fund by suggesting specific grants.

Scholarship Fund (\$50,000 minimum)

This can be established for a general scholarship, a specific school, or field of study.

Designated Fund (\$25,000 minimum)

Specifies one or more charitable organizations to receive a portion of the earnings from your fund.

Field of Interest Fund (\$25,000 minimum)

Earnings from this fund support a broad area you choose, such as health care, homelessness, the arts, environment, education, etc.

**There are many simple and convenient ways to give to the
Shelby County Community Foundation:**

Cash Gift

This is the simplest and often most convenient way to give.

Securities Gift

Donations of appreciated stocks and bonds often offer a tax advantage. Additionally, gifts of closely held stock can be a tax-wise way to transfer ownership to others.

Bequests

You can make a gift by bequest under a will so that you achieve a lasting charitable purpose and reduce estate taxes.

Real Estate

Gifts of appreciated real estate have many advantages. You could, for example, retain the right to live in a residence, but contribute the remainder interest to the Community Foundation for income and estate tax advantages.

Deferred Giving

Gifts can be made that give you and a loved one payment for life, like charitable gift annuities and charitable remainder funds.

*Leave your legacy—give something back through the
Shelby County Community Foundation.*



Looking Forward, Giving Back

2022 Annual Report

Mission Statement:

*To provide Shelby County residents a
tax beneficial means to leave a
personal legacy through donor
advised charitable giving.*

www.shelbyccf.org

What is the Shelby County Community Foundation?

The Shelby County Community Foundation (SCCF) is an affiliate foundation of The Community Foundation of Louisville (CFL), a tax-exempt public charity that administers charitable funds created by Kentucky residents, businesses, and organizations for the betterment of their communities. SCCF was organized in 1995 to provide the services of a community foundation to local residents and to begin building a collective charitable endowment for Shelby County.

The Shelby County Community Foundation oversees several charitable funds managed by CFL. Income from funds placed under our supervision by CFL is distributed in accordance with the criteria established by the fund creators.

Our mission also involves the encouragement of civic-minded Shelby County residents to add to our collective endowment by creating funds that support their charitable interests. You may open a charitable giving account to simplify your current giving with a gift of any amount. A permanently endowed fund may be created with a gift of \$25,000 or more. The fund may be established by a lump sum, periodic gifts to build the fund, or a bequest through a will. Donors may also create funds that pay income to them for life and later provide for the future of a favorite charity and the community.

We are fortunate to be an affiliate of CFL, which possesses the administrative, financial and legal expertise to manage its significant holdings of \$800+ million. By investing your funds with the total assets of CFL, you can maximize your gift’s impact because it is included in a larger investment pool. Because the administrative costs are shared with other donors, you free up more of your dollars for charitable giving in Shelby County.

If you would like to make a difference in Shelby County now and forever, I encourage you to consider the variety of services that are available to everyone through the Shelby County Community Foundation.

Howard Griffith,
Chairman

Funds of the Shelby County Community Foundation

Shelby County Partnership Grants Fund

The Shelby County Partnership Grants fund provides support to nonprofit organizations that support Shelby County and its residents. Grants from this fund are made possible by generous supporters, including gifts from:

Anonymous
Donald L. & Anne B. Armstrong
Leonard & Debbie Ballard
H. Augustus & Augustine T. Barnett
Mary Ellen Hackworth
Neil Hackworth
Catherine & Carl Hail
J.W. Hundley Jr. & Doris Hundley
Dr. David & Mrs. Carol Mooneyhan
Elizabeth Jesse Moore Fund for Shelby County
Moses Ruben Fund for Shelby County

Designated Funds

Donors create designated funds to provide permanent support for specific nonprofit organizations of their choice. Other donors may contribute to such funds at any time.

Friends of Operation Care Fund
Friends of the Shelby County Community Theatre Fund
Mrs. Mary Ellen Hackworth Memorial Fund
Supports the Clear Creek Family Activity Center.
Marguerite Henderson Memorial Fund
Supports Shelbyville/Shelby County Parks & Recreations.
Shelby Regional Endowment Fund for the Arts
Supports the Shelby Regional Arts Council

Field of Interest Funds

Donors create field of interest funds to support a broad area of charitable interest or a geographic area for which they have a particular concern.

Shelby County Education Foundation Fund

College Scholarship Funds

Donors establish scholarship funds to help students achieve their educational goals. Donors may establish the criteria to be applied for selecting recipients.

Brig. Gen. R. R. Van Stockum JROTC Scholarship Fund
Supports an outstanding senior member of the Junior ROTC program.
Edward & Debra Galloway Scholarship Fund
Supportsa student attending a public college or university in Kentucky.
Harriet Poynter Musician Scholarship Fund

Harriet Poynter Scholarship Fund
Supports an African-American graduating senior.
Howard Hill Memorial Eagle Scout Scholarship Fund
Supports a Boy Scout, with preference to those who have attained the rank of Eagle Scout.
Louis B. Payne Scholarship Fund
Funded by the Falls City Pork Producers Association to honor its founder, supports outstanding students graduating from a public high school in Shelby, Henry, or Oldham Counties.
Susanne de Charette Van Stockum Scholarship Fund
Supports an outstanding French student.

Nonprofit Organization Funds

Charitable organizations may place endowments with the Community Foundation as a way to protect those funds for each organization’s future.

Shelby County Community Theatre Fund
Shelbyville/Shelby County Parks & Recreation

Bequests and Beneficiary Designations

Donors and their advisors work with the Community Foundation to plan future endowment funds with a bequest through a Will or Trust. Donors may also name the Community Foundation as the beneficiary of all or a portion of a retirement plan or insurance policy.

Life Income and Deferred Funds

Life income funds are charitable gifts that provide income to the donor for the donor’s designated beneficiaries for life, while also providing for the future of a favorite charity and the community. Donors receive significant tax benefits at the time of the gift and retain a lifetime interest in the income from the fund.

Advisory Committee

Howard Griffith, Chair • 257-1460
Vivian Overall, Vice Chair • 633-4921
Leon Mooneyhan, Treasurer • 655-0013
Belinda Nichols, Secretary • 647-7466

Jason Adkins	Blake Lawyer	Lee Shannon
Leonard Ballard	Dee Maynard	Larry Sykes, Jr.
Katie Berkley	Mari Mujica	Jennifer Tinsley
Julie Hammond	Val Owens	Jason Underwood
Pat Hargadon	Leslie Potter	Ross Webb
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