



2021 Giving Wisely Information Packet

Eligibility

- Applicants must be at least 21 years or older.
- Applicants must demonstrate a readiness and eagerness to actively participate in the program and engage with fellow fundholders and facilitators in a meaningful way.
- Applicants must be able to attend all program sessions. See dates and times below.

Deadline

Applications must be received no later than October 13, 2021, at 5:00 p.m.

Application, Submission, and Selection Process

The application is administered online and must be submitted through the online portal. You can access the application [here](#). Application questions are designed to help CFL staff gain an understanding of where each applicant is in their philanthropic journey, and your answers may be used to inform program content.

Up to 15 fundholders will be invited to participate in the 2021 Giving Wisely program. The Community Foundation of Louisville is committed to diversity in all its forms and will make every effort to ensure that the program cohort is representative of our fundholder community.

2021 Program Schedule

Applicants selected to participate in the Giving Wisely program will be asked to attend and fully engage in the whole program. Please review the schedule below *before submitting an application*. All sessions will be held from 4-6 p.m. (To keep participants and facilitators safe, Community Foundation staff will determine whether sessions will be held in person at the Community Foundation offices in downtown Louisville or virtually.)

Thursday, November 4

Session 1 – Program Kick-Off: Welcome and introductions; understanding your starting point.

Thursday, November 18

Session 2 – Philanthropic Values: Understanding the values that motivate your giving; exploring areas of interest.

Thursday, December 2

Session 3 – Family Legacy: Exploring generational motivations and the dynamics of multi-gen philanthropy.

Thursday, December 16

Session 4 – Strategic Philanthropy: Discussing community needs and best practices in Trust-Based giving.

Thursday, January 6

Session 5 – Next Steps for your Philanthropy: Designing a plan to accomplish your boldest charitable goals.