



# The Giving Season is here!

*Time for your year-end gifts and grant distributions*

Your charitable giving creates lasting impact in our community. As you make decisions about year-end gifts to your fund and grant distributions to your favorite nonprofits, please refer to the 2020 timetable below. By following these guidelines, you can be confident that your gifts and grants will be processed before the end of the year.

<b>GIFTS TO YOUR FUND</b>	<b>ACTION NEEDED</b>	<b>DEADLINE TO RECEIVE</b>
Check or stock certificate	<p><u>Mailed:</u> Postmark on or before <b>December 31</b>. Do not mail signed stock certificates; mail a signed stock power form and unsigned stock certificates in separate envelopes.</p> <p><u>Hand-delivered:</u> Bring to the Community Foundation by <b>Noon on Thursday, December 31</b>.</p>	December 31
Wire transfer	Instruct your financial institution to wire your gifts to the Community Foundation on or before <b>Monday, December 28</b> .	December 31
Credit card	Make an online credit card gift to your fund by selecting "Add to my Fund via Credit Card" from the menu options in the donor platform.	December 31
Publicly Traded Securities	While stock gifts can be accepted until December 31, they usually take a few business days to transfer and can be delayed further given the volume and holidays at year's end. Work with your broker by mid-December for exact timing to complete a stock transfer. Please have your broker contact us at <a href="mailto:stewardship@cflouisville.org">stewardship@cflouisville.org</a> or 502.585.4649 prior to making the transfer.	December 31
Mutual funds	Contact your mutual fund company <b>as soon as possible</b> because it can take a month or more for this transfer process to be completed. Contact the Community Foundation at <a href="mailto:stewardship@cflouisville.org">stewardship@cflouisville.org</a> or 502.585.4649 to inform us of your intended gift.	ASAP/ December 31
Complex gifts such as real estate and shares of a privately held company	<b>As soon as possible</b> , contact Jennifer Fust-Rutherford, Director of Gift Planning, at 502.855.6953 or <a href="mailto:jenniferfr@cflouisville.org">jenniferfr@cflouisville.org</a> to discuss this type of gift as it can take a month or more for this gift to be completed.	ASAP/ December 31
<b>GRANTS FROM YOUR FUND</b>	<b>ACTION NEEDED</b>	<b>DEADLINE</b>
Year-end grant to a public charity	Submit grant requests by December 6	December 6

For grants submitted after December 6, we will give our best effort to process them within our normal 5-10 business day timeline and will notify you if there will be a delay. To explore all of the ways you can turn your generosity into impact, contact Jennifer Fust-Rutherford, Director of Gift Planning, at 502.855.6953 or [jenniferfr@cflouisville.org](mailto:jenniferfr@cflouisville.org). For questions about your fund, please contact Miranda Reece at 502.855.6958 or [mirandar@cflouisville.org](mailto:mirandar@cflouisville.org).