



COMMUNITY FOUNDATION OF LOUISVILLE

CHARITABLE CHECKING FUND

WHAT IS A CHARITABLE CHECKING FUND?

A Charitable Checking Fund (CCF) gives you the greatest flexibility to support the causes and organizations you care about most. A CCF is ideal if you want to give to multiple organizations and programs throughout the year.

GETTING STARTED IS EASY

A CCF makes it easy to support the issues you care about in Louisville or across the country. You can use cash, stock, or other assets to create a fund, qualify for an immediate tax deduction, and when it's convenient to you, choose the charities you want to support. There is no minimum amount to open your CCF.

KEY BENEFITS

Easy: Your fund is set up with some simple paperwork and a charitable gift of any amount. You can manage your fund online or call our staff for assistance. You won't have to track numerous charitable contribution receipts for your tax records – you only have to make one donation to your CCF.

Flexible: You can make additional charitable gifts to your fund at any time, and you have online access to your fund seven days a week, 24 hours a day. The Community Foundation can accept gifts of many types of assets, including stock, real property, and closely-held assets. Our professional staff is happy to work with your attorney or financial advisor to help you create your personalized planning strategy.

Personal: Your fund is just that, your fund. It reflects the causes and organizations you care about—in Louisville and beyond. We offer individualized service and strategies to help you carry out your goals and suggest ways to increase your impact through exclusive donor communications, workshops, and special events.

Efficient: The Community Foundation handles all the administrative tasks of achieving your philanthropic goals—from keeping track of your gifts and grants to sending you quarterly statements of activity—all with no administrative fee.

HOW DO I GET STARTED?

It's easy! Contact Kate Biagi-Rickert at **502.855.6942** or **katebr@cflouisville.org** for more information and to request the two-page authorization form needed to set up a CCF.

You can also find more information on the Community Foundation at our website, **www.cflouisville.org**.

CONSIDER A CHARITABLE CHECKING FUND IF YOU:

- Seek simplicity and ease.
- Want to manage all your giving from one convenient fund.
- Want to be actively engaged in your philanthropy.
- Support multiple organizations and programs throughout the year.
- Want to avoid administrative hassles of charitable giving—from keeping receipts for tax records to simply sending a check regularly.
- Are interested in making anonymous grant distributions.