



*Wilderness  
Trace  
Community  
Foundation*



## ENRICHING THE QUALITY OF LIFE IN WILDERNESS TRACE

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### WHO WE ARE

The Wilderness Trace Community Foundation is dedicated to enriching the quality of life for all citizens in the counties of Boyle, Garrard, Lincoln, and Mercer counties. The Foundation serves the charitable interests of donors who have established charitable funds as part of a permanent, collective, philanthropic resource for the current and future needs of the region.

The Wilderness Trace Community Foundation is an affiliate foundation of the Community Foundation of Louisville, a tax-exempt public charity that administers charitable funds created by individuals, businesses, and organizations for the betterment of their communities.

The Wilderness Trace Community Foundation was organized in 2002 to provide the services of a community foundation to local residents and to begin building a collective charitable endowment for the Wilderness Trace area.

### What We Offer

#### **Personalized Service**

We help donors establish charitable funds that support the causes and organizations they care about through a wide variety of gifts and giving strategies to maximize the impact of their giving.

#### **Experience**

When a donor works with us, they have access to a team of professionals who will administer the fund in the most effective way possible to honor the donor's intent. We partner with our donors' professional advisors to help provide deep expertise in philanthropic giving to develop highly efficient giving approaches for their clients.

#### **Knowledge**

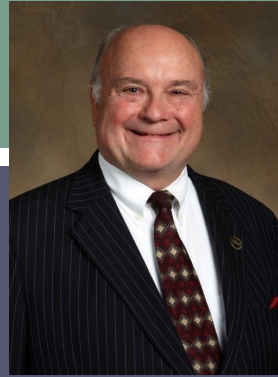
We help our donors learn more about local programs, organizations, and community need.

#### **Legacy**

Our donors become an important part of the future of their community. Through a fund, a donor can support their interests to meet the current and future needs of their community and beyond.

# A Donor and Professional Advisor Resource

## Let Us Help You



Tom Poland  
Chair



Michael Pfaff  
Staff Liaison

**Organize and streamline giving.** Our charitable checking fund will help simplify giving and maximize tax savings. A donor can make gifts to a fund and receive a tax donation immediately and enjoy the freedom and flexibility of making distributions to their favorite charities whenever they wish.

**Preserve and grow charitable gifts.** A donor can create and build an endowment fund that will support their favorite nonprofit organizations or charitable interests - in their name - forever.

**Honor the lives and interests of loved ones.** Our services have proven to be helpful to donors who want to establish a scholarship fund or lasting memorial for a loved one or colleague to benefit the nonprofit organizations they supported during their lifetime.

**Plan a future gift to create a personal legacy.** A planned gift through a will, bequest or a life-income gift can ensure a brighter future for the community or favorite charities. We can help a donor record their personal wishes to support the causes they care about after their lifetime.

### SITUATIONS WHERE WE CAN HELP

- Year-End Giving Under Time Constraints
- Estate Preservation Using Charitable Giving Tactics
- Giving of Unusual Assets
- Sale of a Business—Charitable Tax-Saving

### TYPES OF ASSETS WE ACCEPT

- Cash
- Stocks and Bonds
- Real Estate
- Bequest
- Life Insurance

## Would you like to know more about the Wilderness Trace Community Foundation?

Tom Poland, Chair, 859.238.0652 or [motelp7@gmail.com](mailto:motelp7@gmail.com)

Michael Pfaff, Staff Liaison, 502.855.6959 or [michaelp@cflouisville.org](mailto:michaelp@cflouisville.org)

The Wilderness Trace Community Foundation is an affiliate of



COMMUNITY FOUNDATION  
OF LOUISVILLE