

GIVING AS UNIQUE AS YOU

Every donor is unique. Whether you have a long history of giving or are just starting to think about your legacy, the Community Foundation of Louisville's Philanthropy By Design can help you outline your charitable goals and achieve your philanthropic vision. With both turn-key products and highly customized solutions, we can help you make the greatest impact through philanthropy that is flexible, innovative, and personalized.

WHO WE SERVE



FAMILIES & INDIVIDUALS

We know philanthropy is an expression of personal and family values. Through facilitated family meetings and multi-generational retreats, we work with individuals and families to create a customized, philanthropic plan that is thoughtful, effective, and rewarding.



FOUNDATIONS & PHILANTHROPIC INSTITUTIONS

We support our partners in philanthropy by providing strategic and administrative services that share best-in-class resources and reduce operational burdens. For those that wish to enhance or streamline their charitable giving, we can help build formal grant processes and manage grant awards and distributions.



CORPORATIONS

We partner with local businesses, big and small, to enhance their social investment and ensure that their giving has maximum impact. From crafting a philanthropic mission statement to designing an employee giving program, we help our corporate partners with services that are designed to meet their unique needs.



ADVISORS

We respect and value the relationship that professional advisors have with their clients. We are a trusted partner and resource, providing unique tools and training opportunities to help your clients make effective and educated philanthropic decisions.









WHAT WE DO

PHILANTHROPIC PLANNING

- Lead values and interest exploration
- Develop strategic philanthropic plans
- Facilitate workshops and retreats

EDUCATION & EVENTS

- Host educational seminars and one of a kind events
- Create customized nonprofit and field of interest research reports
- Share collaborative funding opportunities

STRATEGIC GRANTMAKING

- Develop giving guidelines
- Design grant processes and application
- Manage grant application review, awards, and distribution

FAMILY PHILANTHROPY

- Facilitate family meetings and retreats
- Provide philanthropic resources and education for children and teens
- Create customized trainings for nextgeneration leaders

INTERESTED IN LEARNING MORE?

Our philanthropic experts are available to consult with you and your family, your company, or your foundation. Contact Anne McKune, Director of Philanthropy, at annemc@cflouisville.org or 502.855.6948 to schedule a consultation, or to learn more, visit www.cflouisville.org/giving-planning/philanthropy/.

