



COMMUNITY FOUNDATION OF LOUISVILLE BEQUEST LANGUAGE

LANGUAGE WHEN A FUND HAS BEEN PREVIOUSLY ESTABLISHED

I give and bequeath _____ [describe gift] to The Community Foundation of Louisville, Inc., of Louisville, Kentucky, to be held as a component fund known as the " _____ Fund." This fund was separately created for the charitable purposes agreed to by me and The Community Foundation of Louisville, Inc.

LANGUAGE TO CREATE AN UNRESTRICTED FUND (FUND FOR LOUISVILLE)

I give and bequeath _____ [describe gift] to The Community Foundation of Louisville, Inc., of Louisville, Kentucky, to be held as a component unrestricted endowment fund to be known as the " _____ Fund."

LANGUAGE TO ESTABLISH A DONOR ADVISED FUND IF NO FUND AGREEMENT HAS BEEN ESTABLISHED

I give and bequeath _____ [describe gift] to The Community Foundation of Louisville, Inc., Louisville, Kentucky, for its public charitable, educational and scientific uses and purposes, to be held as a component fund known as the " _____ Fund."

An Advisory Committee (maximum of four members) consisting of _____ and _____ may from time to time make suggestions to the Foundation concerning grants from the Fund (exclusively for public, educational and charitable uses and purposes). Such suggestions may be accepted or rejected, in whole or in part, by the Foundation in its sole and absolute discretion. The Advisory Committee will terminate upon the death of all named individuals.

LANGUAGE FOR LIVING TRUST

At the termination of the trust, Trustee will distribute the remaining trust assets to The Community Foundation of Louisville, Inc., to be held as a component fund known as the " _____ Fund." This fund was separately created for the charitable purposes agreed to by me and The Community Foundation of Louisville, Inc.

Please contact Heather Cash, at heatherc@cflouisville.org or
Mike Schultz, at mikes@cflouisville.org,
or (502) 585-4649 for more information.